



Get More Mileage Out of Quick Bite



TeleCourse: March 4, 2010 IRA

11:00 a.m. – 1:00 p.m. EST
Speaker: Christy Crawford

The IRA Basic Telephone program is designed for those new to IRAs and is a great review for those who have been in the business for a while. It addresses the purpose of IRAs, and IRAs play in a member's retirement strategy. It describes the different types of IRAs and their eligibility requirements. This program includes some information on distributions and death distributions. Seminar attendees will leave with less apprehension about their responsibilities and compliance issues for opening IRAs at their financial institution.

WHAT YOU WILL LEARN:

- Product review
- Rollovers and Transfers
- Basics on Premature Distributions
- Basics on 70 ½ Distributions
- Inherited IRAs
- Compliance
- Reporting

Speaker: Christy Crawford is the Assistant Vice President with gettechnical inc. in Baton Rouge, LA. Formerly a trainer for Wal-Mart Corporation, Christy brings her eight years of sales and training expertise to your financial institution. She has a Bachelors Degree in Speech Communication from Louisiana State University and brings humor, youth and vitality to the programs she teaches.

Location: Via Telephone (11:00 a.m. to 1:00 p.m. EST)

Educational Investment: \$159.00 per telephone connection. *Unlimited Listeners and Free Audio Archive*

******You must be registered for this session to hear the audio-recorded version and receive handouts.******

AUDIO ARCHIVE! Can't tune in today? This session will be available on-line for **30** days after activation.

To enroll, you may complete and fax our **General Registration Form** (found on the Web site) or **send an Email to mzelinsky@njcul.org**. Please include Participant Name(s) and Cost to your credit union.

If you have any additional questions, please do not hesitate to contact the Education and Training Department at 609-448-2426 x100.